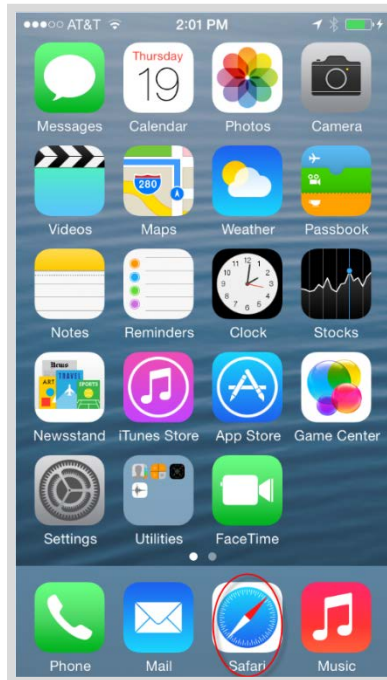


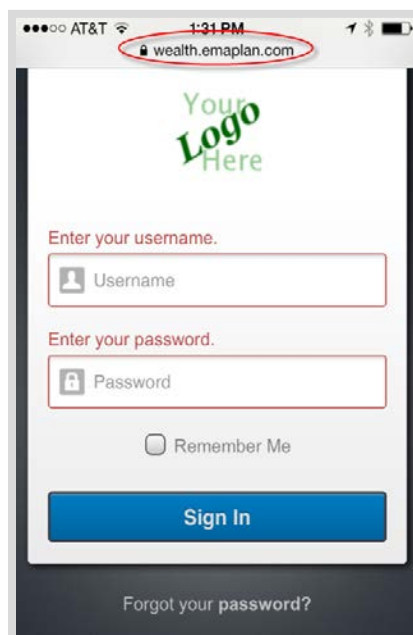
Bookmark to an iPhone or iPad

This training guide will demonstrate how to add your financial portal access as a bookmark on your smartphone or device.

1. Open the Safari browser.

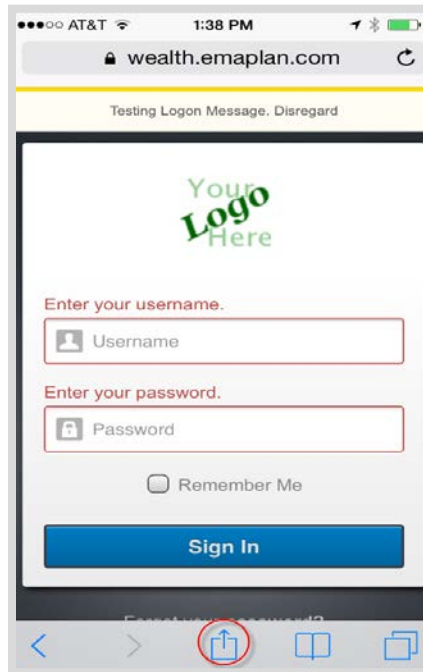


2. Enter in your log-in URL which can be referenced from your original registration confirmation email or provided by your advisor.

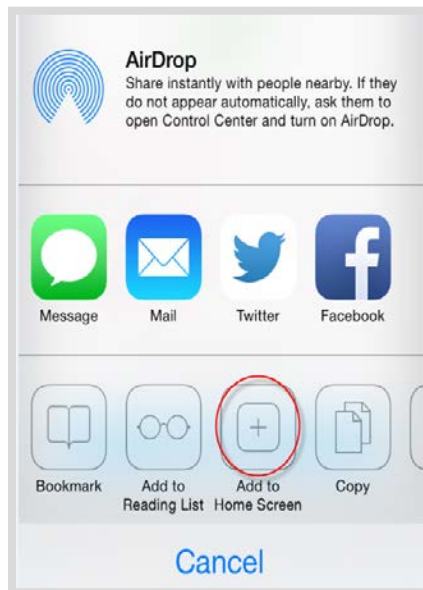


Bookmark to an iPhone or iPad

3. Click the highlighted icon below.



4. Choose to **Add to Home Screen**.



Bookmark to an iPhone or iPad

5. Customize the App Name & Click Add



6. Access your website!

